

## Documentation you need to finalise your Retirement Claim:

The following documents / information will be required to process your retirement claim:

- A fully completed Irish Life Option Selection Form signed by you. You will also need to complete a form called "Other Pensions Plans Declaration Form". (You will receive these forms from Irish Life).
- A copy of your driving license or passport.
- If a payment is being made to your personal bank account, a copy of a bank statement (dated within the last 6 months) showing your address, IBAN and BIC details.
- If you have selected the annuity option and you have chosen a Dependent's (Spouse's / Civil Partner) pension, you will need to provide a copy of photo ID for your Dependent (Spouse's / Civil Partner) and a copy of your marriage certificate.
- On receipt of all requirements, Irish Life will pay any lump sums to your bank account and arrange for the funds to be sent to the chosen provider for the set-up of the annuity and/or ARF.

